

# Return of Organization Exempt From Income Tax

**2019**

**Open to Public Inspection**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

**A** For the 2019 calendar year, or tax year beginning 07/01, 2019, and ending 06/30, 20 20

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <u>MINNESOTA HISTORICAL SOCIETY</u>		<b>D</b> Employer identification number <u>41-0713907</u>
	Doing business as		<b>E</b> Telephone number <u>651-259-3170</u>
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	<u>345 KELLOGG BOULEVARD WEST</u>		
City or town, state or province, country, and ZIP or foreign postal code <u>SAINT PAUL, MN, 55102-1906</u>		<b>G</b> Gross receipts \$ <u>70,414,397</u>	
<b>F</b> Name and address of principal officer: <u>Kent Whitworth</u> <u>345 Kellogg Boulevard W, Saint Paul, MN 55102</u>		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number ▶	
<b>J</b> Website: ▶ <u>www.mnhs.org</u>			

**K** Form of organization:  Corporation  Trust  Association  Other ▶ **L** Year of formation: 1849 **M** State of legal domicile: MN

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <u>Using the power of history to transform lives through educational initiatives, history exhibitions and programs, historic preservation, accessibility to a network of historic sites, publications of Minnesota historical content and archival services.</u>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<u>29</u>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<u>28</u>
	<b>5</b> Total number of individuals employed in calendar year 2019 (Part V, line 2a)	<b>5</b>	<u>822</u>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<u>1,986</u>
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<u>546,023</u>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 39	<b>7b</b>	<u>0</u>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b>	<b>Current Year</b>
	<b>9</b> Program service revenue (Part VIII, line 2g)	<u>47,590,783</u>	<u>44,378,795</u>
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<u>9,364,811</u>	<u>7,008,526</u>
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u>684,088</u>	<u>5,434,811</u>
	<b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<u>1,900,630</u>	<u>1,435,261</u>
<b>Expenses</b>	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)	<u>59,540,312</u>	<u>58,257,393</u>
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	<u>5,874,496</u>	<u>5,833,016</u>
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	<u>0</u>	<u>0</u>
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	<u>30,163,002</u>	<u>30,028,900</u>
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <u>1,903,326</u>	<u>37,620</u>	<u>0</u>
	<b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	<u>21,950,777</u>	<u>20,523,735</u>
	<b>18</b> Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	<u>58,025,895</u>	<u>56,385,651</u>
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	<u>1,514,417</u>	<u>1,871,742</u>	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b>	<b>End of Year</b>
	<b>21</b> Total liabilities (Part X, line 26)	<u>260,194,526</u>	<u>261,681,031</u>
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	<u>6,859,616</u>	<u>7,107,631</u>
		<u>253,334,910</u>	<u>254,573,400</u>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date
	<u>Fred Neher, Chief Financial Officer</u> Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

Using the power of history to transform lives by preserving, sharing, and connecting. The Society preserves the evidence of the past and tells the stories of Minnesota's people. The Society provides opportunities for people of all ages to learn about the history of Minnesota, collects and cares for materials that document human life in Minnesota, makes them known and accessible to people in Minnesota and beyond, and encourages and executes research in Minnesota History.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 14,672,916 including grants of \$ 0) (Revenue \$ 5,239,580)

Historic Sites and Museums: Administers 26 historic sites and museums throughout the state for public benefit through public programs and tours. Despite the pandemic staffed interpretive experiences were still offered at Jeffers Petroglyphs, Split Rock Lighthouse, Oliver Kelley Farm, Lower Sioux Agency and the Minnesota History Center. Five other sites, including Lac Qui Parle and Marine Mill were accessible for self guided tours. Staff at locations that remained closed to the public worked on operations, programs and facilities issues. Despite the pandemic, MNHS managed 16 capital projects across 8 locations, including Historic Forestville and Mill City Museum. Work also continued on the \$35M Fort Snelling revitalization project, an institutional effort, encompassing a total site transformation through public program and preservation of the National Historic Landmark.

4b (Code: ) (Expenses \$ 11,685,468 including grants of \$ 0) (Revenue \$ 1,698,800)

Education, Outreach, and Content Development: Develops Minnesota history curriculum, provides teacher education and coordinates the Minnesota History Day program. Plans, fabricates and installs exhibits at Society interpretive facilities and museums throughout the state. Develops educational programming and outreach, including diversity and inclusion and Native American initiatives. Publishes books and other media related to Minnesota history. MNHS continues to be a leader in diversity and inclusion, engaging with traditionally underrepresented communities to ensure the diversity of Minnesota is reflected in all that we do, an example of which is having college fellows and interns being hosted by MNHS for career building opportunities. Native American Initiatives continued to work on building relationships and being an advocate for Native peoples across Minnesota and beyond. History Day continues to be a signature program for MNHS. In FY 20, even with the challenges of the pandemic, Minnesota's students participated in the program, in school, regional, state and national levels, garnering ten medals at Nationals. The MNHS Press continued its success with selling over 110,000 print and ebooks, with four titles winning awards. Our Exhibits department opened the History Center's first permanent exhibit devoted to Native American Content. Due to the Covid-19 pandemic much of our on-site 2020 school programing had to be cancelled.

4c (Code: ) (Expenses \$ 9,720,243 including grants of \$ 0) (Revenue \$ 1,505,407)

Library and Collections: Maintains and makes available to the public the MNHS' collection of books, newspapers, maps, objects, photographs, works of art, oral history recordings, private manuscripts and periodicals on Minnesota history; and catalogs, restores and digitizes documents and records to make them available for public use. This program includes the acquisition, preservation and cataloging of public records, as well as the Society's responsibilities as State Archivist. Conducts historic and archaeological surveys, as required by law. Program accomplishments are often measured by public usage. In FY 2020 the Gale Family Library was on pace to serve as many clients as previous years, but was forced to close to the public due to the Covid-19 pandemic. Our collections continued to grow in FY 20, with the addition of more oral histories and over 1,500 new artifact. The Archaeology program continues to perform services for the State of MN Department of Natural Resources as well as other surveys as required.

4d Other program services (Describe on Schedule O.) See Schedule O, Statement 1  
(Expenses \$ 7,477,325 including grants of \$ 5,833,016) (Revenue \$ 0)

4e Total program service expenses **▶ 43,555,952**

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV. . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV. . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions) . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .	<input type="checkbox"/>	<input type="checkbox"/>
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . . . .</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Part IV Checklist of Required Schedules** *(continued)*

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .	<b>22</b>	✓
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .	<b>23</b>	✓
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> . . . . .	<b>24a</b>	✓
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .	<b>24b</b>	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	<b>24c</b>	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .	<b>24d</b>	
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	<b>25a</b>	✓
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	<b>25b</b>	✓
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> . . . . .	<b>26</b>	✓
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> . . . . .	<b>27</b>	✓
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28a</b>	✓
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28b</b>	✓
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	<b>28c</b>	✓
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	<b>29</b>	✓
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	<b>30</b>	✓
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	<b>31</b>	✓
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	<b>32</b>	✓
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	<b>33</b>	✓
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> . . . . .	<b>34</b>	✓
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	<b>35a</b>	✓
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	<b>35b</b>	
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	<b>36</b>	✓
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	<b>37</b>	✓
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O. . . . .	<b>38</b>	✓

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V . . . . .

	Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .	<b>1a</b>	536
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	<b>1b</b>	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	<b>1c</b>	

**Part V** **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	<b>2a</b> <span style="float: right;">822</span>		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	✓	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	✓	
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	✓	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		✓
<b>b</b>	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		✓
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		✓
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		✓
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	✓	
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	✓	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		✓
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
	<b>7d</b>		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		✓
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		✓
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders	<b>11a</b>	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>	
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>	
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>	
<b>c</b>	Enter the amount of reserves on hand	<b>13c</b>	
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>	✓
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	<b>14b</b>	
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.	<b>15</b>	✓
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	<b>16</b>	✓



**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year . . . . .		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
<b>1b</b>	Enter the number of voting members included on line 1a, above, who are independent . . . . .		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .		<input checked="" type="checkbox"/>
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? . . . . .		<input checked="" type="checkbox"/>
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . .		<input checked="" type="checkbox"/>
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . .		<input checked="" type="checkbox"/>
<b>6</b>	Did the organization have members or stockholders? . . . . .	<input checked="" type="checkbox"/>	
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . . .	<input checked="" type="checkbox"/>	
<b>7b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . . . .		<input checked="" type="checkbox"/>
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>8a</b>	The governing body? . . . . .	<input checked="" type="checkbox"/>	
<b>8b</b>	Each committee with authority to act on behalf of the governing body? . . . . .	<input checked="" type="checkbox"/>	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . .		<input checked="" type="checkbox"/>

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates? . . . . .		<input checked="" type="checkbox"/>
<b>10b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . .		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . . .	<input checked="" type="checkbox"/>	
<b>11b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990. . . . .		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	<input checked="" type="checkbox"/>	
<b>12b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	<input checked="" type="checkbox"/>	
<b>12c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . .	<input checked="" type="checkbox"/>	
<b>13</b>	Did the organization have a written whistleblower policy? . . . . .	<input checked="" type="checkbox"/>	
<b>14</b>	Did the organization have a written document retention and destruction policy? . . . . .	<input checked="" type="checkbox"/>	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>15a</b>	The organization's CEO, Executive Director, or top management official . . . . .	<input checked="" type="checkbox"/>	
<b>15b</b>	Other officers or key employees of the organization . . . . .		<input checked="" type="checkbox"/>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .		<input checked="" type="checkbox"/>
<b>16b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ► MN
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►  
**Fred Neher, (651)259-3170**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
S Kent Whitworth Director & Chief Executive Officer	40.00 0.00	✓		✓			272,985	0	38,452	
Douglas Marty Deputy Director Administration	40.00 1.00					✓	140,684	0	30,594	
Jennifer Jones Associate Executive Director	40.00 0.00					✓	144,056	0	17,291	
Fred Neher Chief Financial Officer	40.00 0.00			✓			125,672	0	29,685	
Brenda Raney Senior Director Preservation & Outreach	40.00 0.00					✓	119,089	0	29,616	
Joe Horse Capture Director Native American Initiatives	40.00 0.00					✓	122,899	0	9,831	
Andrea Kajer Deputy Director	40.00 0.00					✓	116,467	0	1,363	
Anton Treuer Board Member	1.00 0.00	✓					11,261	0	0	
David Hakensen President and Board Member	1.00 0.00	✓		✓			0	0	0	
Phyllis Rawls Goff Immediate Past President and Board Member	1.00 0.00	✓		✓			0	0	0	
William Green Vice President and Board Member	1.00 0.00	✓		✓			0	0	0	
Daniel Schmechel Treasurer and Board Member	1.00 0.00	✓		✓			0	0	0	
Eric Ahlness Board Member	1.00 0.00	✓					0	0	0	
Ford W Bell Board Member	1.00 0.00	✓					0	0	0	

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Suzanne Blue	1.00									
Board Member	0.00	✓					0	0	0	
Kurt V BlueDog	1.00									
Board Member	0.00	✓					0	0	0	
Barbara Burwell	1.00									
Board Member	0.00	✓					0	0	0	
Grant Davis	1.00									
Board Member	0.00	✓					0	0	0	
M Mitchell Davis	1.00									
Board Member	0.00	✓					0	0	0	
Michael J Davis	1.00									
Board Member	0.00	✓					0	0	0	
Richard E Engebretson	1.00									
Board Member	0.00	✓					0	0	0	
Michael Farnell	1.00									
Board Member	0.00	✓					0	0	0	
Stephanie L Fehr	1.00									
Board Member	0.00	✓					0	0	0	
Thomas Forsythe	1.00									
Board Member	0.00	✓					0	0	0	
Steven R Gibson	1.00									
Board Member	0.00	✓					0	0	0	
MayKao Y Hang	1.00									
Board Member	0.00	✓					0	0	0	
Dennis Lamkin	1.00									
Board Member	0.00	✓					0	0	0	
Jean Larson	1.00									
Board Member	0.00	✓					0	0	0	



**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Monica Little	1.00									
Board Member	0.00	✓					0	0	0	
Richard C Nash	1.00									
Board Member	0.00	✓					0	0	0	
Joseph Nayquonabe	1.00									
Board Member	0.00	✓					0	0	0	
Krista E O'Malley	1.00									
Board Member	0.00	✓					0	0	0	
Peter Reyes	1.00									
Board Member	0.00	✓					0	0	0	
Benjamin Vander Kooi	1.00									
Board Member	0.00	✓					0	0	0	
Warren Zaccaro	1.00									
Board Member	0.00	✓					0	0	0	
Tim Walz	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Peggy Flanagan	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Julie Blaha	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Keith Ellison	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Steve Simon	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Subtotal</b>							1,053,113	0	156,832	
<b>c Total from continuation sheets to Part VII, Section A</b>										
<b>d Total (add lines 1b and 1c)</b>							1,053,113	0	156,832	

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **9**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		✓
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	✓	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
<a href="#">See Schedule O, Statement 2</a>		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **17**

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514		
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b>	Federated campaigns . . . . .	<b>1a</b> 0					
	<b>b</b>	Membership dues . . . . .	<b>1b</b> 769,024					
	<b>c</b>	Fundraising events . . . . .	<b>1c</b> 0					
	<b>d</b>	Related organizations . . . . .	<b>1d</b> 0					
	<b>e</b>	Government grants (contributions)	<b>1e</b> 38,740,078					
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b> 4,869,693					
	<b>g</b>	Noncash contributions included in lines 1a-1f . . . . .	<b>1g</b> \$ 169,851					
	<b>h</b>	<b>Total.</b> Add lines 1a-1f . . . . . ▶		44,378,795				
	<b>Program Service Revenue</b>			Business Code				
<b>2a</b>		Admissions . . . . .	712100	2,000,596	2,000,596	0		
<b>b</b>		Contract Services . . . . .	541990	1,483,828	1,483,828	0		
<b>c</b>		Publications . . . . .	511130	1,388,402	1,388,402	0		
<b>d</b>		Public Programs . . . . .	712100	768,130	768,130	0		
<b>e</b>		Memberships . . . . .	712100	604,787	604,787	0		
<b>f</b>		All other program service revenue . . . . .		762,783	600,311	162,472		
<b>g</b>		<b>Total.</b> Add lines 2a-2f . . . . . ▶		7,008,526				
<b>Other Revenue</b>	<b>3</b>	Investment income (including dividends, interest, and other similar amounts) . . . . . ▶		2,002,187	0	0		
	<b>4</b>	Income from investment of tax-exempt bond proceeds ▶		0	0	0		
	<b>5</b>	Royalties . . . . . ▶		4,145	4,145	0		
	<b>6a</b>	Gross rents . . . . .	(i) Real	2,665	0			
			(ii) Personal	0	0			
			<b>6b</b>	Less: rental expenses	0	0		
			<b>6c</b>	Rental income or (loss)	2,665	0		
	<b>d</b>	Net rental income or (loss) . . . . . ▶		2,665	2,665	0		
	<b>7a</b>	Gross amount from sales of assets other than inventory	(i) Securities	14,737,556	0			
			(ii) Other	0	0			
			<b>7b</b>	Less: cost or other basis and sales expenses . . . . .	11,304,932	0		
			<b>7c</b>	Gain or (loss) . . . . .	3,432,624	0		
	<b>d</b>	Net gain or (loss) . . . . . ▶		3,432,624	0	0		
	<b>8a</b>	Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18 . . . . .	<b>8a</b>					
	<b>b</b>	Less: direct expenses . . . . .	<b>8b</b>					
	<b>c</b>	Net income or (loss) from fundraising events . . . . . ▶						
<b>9a</b>	Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>9a</b>						
		<b>b</b>	Less: direct expenses . . . . .	<b>9b</b>				
		<b>c</b>	Net income or (loss) from gaming activities . . . . . ▶					
<b>10a</b>	Gross sales of inventory, less returns and allowances . . . . .	<b>10a</b>	1,833,906					
		<b>b</b>	Less: cost of goods sold . . . . .	<b>10b</b>	852,072			
		<b>c</b>	Net income or (loss) from sales of inventory . . . . . ▶		981,834	981,834	0	
<b>Miscellaneous Revenue</b>			Business Code					
	<b>11a</b>	Event Services . . . . .	900099	446,617	63,066	383,551		
	<b>b</b>	. . . . .						
	<b>c</b>	. . . . .						
	<b>d</b>	All other revenue . . . . .		0	0	0		
<b>e</b>	<b>Total.</b> Add lines 11a-11d . . . . . ▶		446,617					
<b>12</b>	<b>Total revenue.</b> See instructions . . . . . ▶		58,257,393	7,897,764	546,023	5,434,811		

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	5,833,016	5,833,016		
2	Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	0	0		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .	0	0		
4	Benefits paid to or for members . . . . .	0	0		
5	Compensation of current officers, directors, trustees, and key employees . . . . .	460,704	0	460,704	0
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0	0	0	0
7	Other salaries and wages . . . . .	20,654,958	14,772,700	4,803,759	1,078,499
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .	1,249,950	893,591	290,684	65,675
9	Other employee benefits . . . . .	6,156,794	4,379,957	1,455,432	321,405
10	Payroll taxes . . . . .	1,506,494	1,062,547	365,717	78,230
11	Fees for services (nonemployees):				
a	Management . . . . .	196,285	196,285	0	0
b	Legal . . . . .	112,756	54,749	28,448	29,559
c	Accounting . . . . .	31,970	0	31,970	0
d	Lobbying . . . . .	55,000	0	55,000	0
e	Professional fundraising services. See Part IV, line 17 . . . . .	0			0
f	Investment management fees . . . . .	0	0	0	0
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . . . . .	5,309,257	4,494,883	756,977	57,397
12	Advertising and promotion . . . . .	750,834	47,887	702,048	899
13	Office expenses . . . . .	1,122,536	907,337	148,663	66,536
14	Information technology . . . . .	1,115,296	74,326	1,037,475	3,495
15	Royalties . . . . .	89,673	89,673	0	0
16	Occupancy . . . . .	5,429,886	5,307,713	111,313	10,860
17	Travel . . . . .	259,421	220,800	29,035	9,586
18	Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	0	0	0	0
19	Conferences, conventions, and meetings . . . . .	491,203	355,444	24,329	111,430
20	Interest . . . . .	1,734	30	1,704	0
21	Payments to affiliates . . . . .	0	0	0	0
22	Depreciation, depletion, and amortization . . . . .	2,017,984	1,913,291	103,482	1,211
23	Insurance . . . . .	152,906	0	151,341	1,565
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a	<u>Building repairs and improvements</u> . . . . .	850,992	841,704	9,288	0
b	<u>Printing</u> . . . . .	687,652	529,334	98,631	59,687
c	<u>Utility services</u> . . . . .	480,430	429,167	51,263	0
d	<u>Repairs</u> . . . . .	451,523	401,051	50,472	0
e	All other expenses . . . . .	916,397	750,467	158,638	7,292
25	<b>Total functional expenses.</b> Add lines 1 through 24e . . . . .	56,385,651	43,555,952	10,926,373	1,903,326
26	<b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)
		Beginning of year		End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	4,720,976	<b>1</b>	3,713,462
	<b>2</b> Savings and temporary cash investments . . . . .	5,039,097	<b>2</b>	5,557,811
	<b>3</b> Pledges and grants receivable, net . . . . .	39,375,025	<b>3</b>	36,781,898
	<b>4</b> Accounts receivable, net . . . . .	801,396	<b>4</b>	671,992
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .	0	<b>7</b>	0
	<b>8</b> Inventories for sale or use . . . . .	1,130,571	<b>8</b>	1,074,485
	<b>9</b> Prepaid expenses and deferred charges . . . . .	312,561	<b>9</b>	542,028
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b> 133,906,313		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 37,600,939	95,231,208	<b>10c</b> 96,305,374
	<b>11</b> Investments—publicly traded securities . . . . .	90,976,863	<b>11</b>	95,365,037
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .	22,270,364	<b>12</b>	21,336,792
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .	0	<b>13</b>	0
	<b>14</b> Intangible assets . . . . .	0	<b>14</b>	0
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	336,465	<b>15</b>	332,152
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) . . . . .	260,194,526	<b>16</b>	261,681,031	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	5,681,243	<b>17</b>	6,406,016
	<b>18</b> Grants payable . . . . .	0	<b>18</b>	0
	<b>19</b> Deferred revenue . . . . .	1,175,373	<b>19</b>	701,030
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D . . . . .	3,000	<b>25</b>	585
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	6,859,616	<b>26</b>	7,107,631
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions . . . . .	107,472,292	<b>27</b>	109,891,739
	<b>28</b> Net assets with donor restrictions . . . . .	145,862,618	<b>28</b>	144,681,661
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds . . . . .		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>31</b>	
<b>32</b> Total net assets or fund balances . . . . .	253,334,910	<b>32</b>	254,573,400	
<b>33</b> Total liabilities and net assets/fund balances . . . . .	260,194,526	<b>33</b>	261,681,031	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	58,257,393
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	56,385,651
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	1,871,742
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	253,334,910
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	-633,252
<b>6</b>	Donated services and use of facilities	<b>6</b>	0
<b>7</b>	Investment expenses	<b>7</b>	0
<b>8</b>	Prior period adjustments	<b>8</b>	0
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	0
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	254,573,400

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		✓
<b>b</b> Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	✓	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		✓
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.		



**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Name of the organization <b>MINNESOTA HISTORICAL SOCIETY</b>	Employer identification number <b>41-0713907</b>
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**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33<sup>1</sup>/<sub>3</sub>% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33<sup>1</sup>/<sub>3</sub>% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	47,216,253	61,885,817	68,751,935	47,590,783	44,378,795	269,823,583
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .	0	0	0	0	0	0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .	0	0	0	0	0	0
<b>4 Total.</b> Add lines 1 through 3 . . . . .	47,216,253	61,885,817	68,751,935	47,590,783	44,378,795	269,823,583
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						3,389,173
<b>6 Public support.</b> Subtract line 5 from line 4						266,434,410

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>7</b> Amounts from line 4 . . . . .	47,216,253	61,885,817	68,751,935	47,590,783	44,378,795	269,823,583
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	1,632,566	1,790,567	2,185,415	2,650,188	2,592,278	10,851,014
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .	0	0	180,715	186,061	0	366,776
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .	0	0	0	0	0	0
<b>11 Total support.</b> Add lines 7 through 10						281,041,373
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					12	55,936,405
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ▶ <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	94.8 %
<b>15</b> Public support percentage from 2018 Schedule A, Part II, line 14 . . . . .	<b>15</b>	95.11 %
<b>16a 33 1/3% support test—2019.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input checked="" type="checkbox"/>		
<b>b 33 1/3% support test—2018.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>17a 10%-facts-and-circumstances test—2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>b 10%-facts-and-circumstances test—2018.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ▶ <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ▶ <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6 Total.</b> Add lines 1 through 5 . . . . .						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .						
<b>c</b> Add lines 7a and 7b . . . . .						
<b>8 Public support.</b> (Subtract line 7c from line 6.) . . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>9</b> Amounts from line 6 . . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . .

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f)) . . . . .	<b>15</b>	%
<b>16</b> Public support percentage from 2018 Schedule A, Part III, line 15 . . . . .	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2019</b> (line 10c, column (f), divided by line 13, column (f)) . . . . .	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2018</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	%

**19a 33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . .

**b 33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . .

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . .

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
10b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	<b>11a</b>	
<b>b</b> A family member of a person described in (a) above?	<b>11b</b>	
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>	<b>11c</b>	

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	<b>1</b>	
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	<b>2</b>	

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	<b>1</b>	

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	<b>1</b>	
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	<b>2</b>	
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	<b>3</b>	

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).		
<b>2</b> Activities Test. <b>Answer (a) and (b) below.</b>		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	<b>2a</b>	
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	<b>2b</b>	
<b>3</b> Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	<b>3a</b>	
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	<b>3b</b>	

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A—Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Net short-term capital gain	<b>1</b>		
<b>2</b> Recoveries of prior-year distributions	<b>2</b>		
<b>3</b> Other gross income (see instructions)	<b>3</b>		
<b>4</b> Add lines 1 through 3.	<b>4</b>		
<b>5</b> Depreciation and depletion	<b>5</b>		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>		
<b>7</b> Other expenses (see instructions)	<b>7</b>		
<b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	<b>8</b>		
<b>Section B—Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
<b>a</b> Average monthly value of securities	<b>1a</b>		
<b>b</b> Average monthly cash balances	<b>1b</b>		
<b>c</b> Fair market value of other non-exempt-use assets	<b>1c</b>		
<b>d Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>		
<b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
<b>2</b> Acquisition indebtedness applicable to non-exempt-use assets	<b>2</b>		
<b>3</b> Subtract line 2 from line 1d.	<b>3</b>		
<b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	<b>4</b>		
<b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>		
<b>6</b> Multiply line 5 by .035.	<b>6</b>		
<b>7</b> Recoveries of prior-year distributions	<b>7</b>		
<b>8 Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>		
<b>Section C—Distributable Amount</b>			Current Year
<b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>		
<b>2</b> Enter 85% of line 1.	<b>2</b>		
<b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>		
<b>4</b> Enter greater of line 2 or line 3.	<b>4</b>		
<b>5</b> Income tax imposed in prior year	<b>5</b>		
<b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	<b>6</b>		
<b>7</b> <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			







**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

- ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
- ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>MINNESOTA HISTORICAL SOCIETY</b>	Employer identification number <b>41-0713907</b>
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) . . . . . ▶ \$
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> <b>(The term "expenditures" means amounts paid or incurred.)</b>		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) . . . . .														
<b>d</b>	Other exempt purpose expenditures . . . . .														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)**

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers?	✓		
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
<b>c</b> Media advertisements?		✓	
<b>d</b> Mailings to members, legislators, or the public?	✓		500
<b>e</b> Publications, or published or broadcast statements?	✓		1,000
<b>f</b> Grants to other organizations for lobbying purposes?		✓	
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		87,827
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		1,700
<b>i</b> Other activities?	✓		7,000
<b>j</b> Total. Add lines 1c through 1i			98,027
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members?	1	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members	1	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year	2a	
<b>b</b> Carryover from last year	2b	
<b>c</b> Total	2c	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions)	5	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C, Part II-B, Line 1 - The MNHS receives a majority of its funding from the State of Minnesota. As a result there are activities that are performed that may be construed as lobbying activities. The MNHS maintains a presence on the world wide web. Included on our website is a webpage dedicated to legislative updates, the status of our appropriations, and at times a call to members and to the public to contact their local legislators in support of MNHS' appropriations a/o pending legislation. Our website includes a program that allows the public to search and directly contact their representatives and other state leaders. In FY 20 MNHS spent \$7,000, as reported in Part II-B, Line 1(i), on programs to contact legislators. In additions, the MNHS employs a Director of Public Policy and Community Relations whose primary function is to act in an administrative capacity in providing budgetary information to the State of Minnesota and to act as a legislative liaison as needed. At times this position may have direct contact with members of the legislative body or the public in a manner such that the activity could be construed as lobbying. Contract personnel may at times provide the same service. The MNHS has employed a lobbying firm to represent MNHS at the Minnesota State Legislature for specific legislation. Lobbying activities represent an insignificant amount of MNHS' annual operating expenditures. Of the total listed in Part II-B, line 1(g), \$50,000 represents fees paid to an outside lobbying firm for specific legislation.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization: MINNESOTA HISTORICAL SOCIETY; Employer identification number: 41-0713907

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Line number, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-6 regarding donor advised funds.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form for Part II Conservation Easements, including questions 1-9 and a table for lines 2a-2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form for Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets, including questions 1a-2.



**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

- 3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange program
  - e**  Other \_\_\_\_\_
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- |   | Amount |
|---|--------|
| <b>1c</b> Beginning balance             |        |
| <b>1d</b> Additions during the year     |        |
| <b>1e</b> Distributions during the year |        |
| <b>1f</b> Ending balance                |        |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance	94,846,415	90,837,104	82,337,686	72,109,475	74,942,953
<b>b</b> Contributions	792,707	3,492,469	4,006,034	2,490,942	3,702,194
<b>c</b> Net investment earnings, gains, and losses	2,979,899	3,910,000	7,616,345	9,680,976	-135,381
<b>d</b> Grants or scholarships	0	0	0	0	0
<b>e</b> Other expenditures for facilities and programs	3,321,681	3,393,158	3,122,961	1,943,707	6,400,291
<b>f</b> Administrative expenses	0	0	0	0	0
<b>g</b> End of year balance	95,297,340	94,846,415	90,837,104	82,337,686	72,109,475

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment  8 %
- b** Permanent endowment  80 %
- c** Term endowment  12 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
<b>(i)</b> Unrelated organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>(ii)</b> Related organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>b</b> If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	<input type="checkbox"/>	<input type="checkbox"/>

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land	0	5,384,986	0	5,384,986
<b>b</b> Buildings	0	121,886,054	31,878,613	90,007,441
<b>c</b> Leasehold improvements	0	0	0	0
<b>d</b> Equipment	0	6,635,273	5,722,326	912,947
<b>e</b> Other	0	0	0	0
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				96,305,374

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely held equity interests . . . . .		
(3) Other <u>Other Common Collective Trusts &amp; Partnerships</u>	21,336,792	End-of-Year Market Value
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) . ▶	21,336,792	

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) . ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	585
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) . . . . . ▶	585

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	58,476,213
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>	-633,252	
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>	0	
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>	0	
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>	852,072	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .	<b>2e</b>		218,820
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	58,257,393
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	0	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>	0	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .	<b>4c</b>		0
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	58,257,393

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	57,237,723
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>	0	
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>	0	
<b>c</b>	Other losses . . . . .	<b>2c</b>	0	
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>	852,072	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .	<b>2e</b>		852,072
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	56,385,651
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	0	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>	0	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .	<b>4c</b>		0
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	56,385,651

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part II, Line 9 - The reporting of conservation easements by the MNHS relates to actions MNHS undertakes with respect to properties that MNHS monitors under a joint powers agreement with the State of Minnesota's State Historic Preservation Office. The MNHS undertakes such efforts with the following two categories of properties; 1) those transferred by the MNHS or another State of Minnesota agency to a third party (not itself, the state or state agency) subject to a restriction enforceable by the State of Minnesota's Historic Preservation Office that the property will retain and have ensured its long-term historic preservation as a National Register Property; 2) those owned by an entity who has received federal grant funding in favor of improvements on the property subject to their requirements that a conservation easement be granted to the State Historic Preservation Office (for a specified time period) as a condition of such federal grant funding. These easements are not recorded in the revenue and expense statement or on the balance sheet or in the audited financial statement's footnotes due to the fact that MNHS does not have a financial interest in these properties. In both of the above categories, MNHS undertakes and conducts a monitoring role to ensure the continued preservation of the property's historical significance and character. At the end of the fiscal year 2018 the State Historic Preservation Office was officially transferred from the MNHS to the State of Minnesota. The MNHS and the State of Minnesota are currently coordinating and working out which entity will perform the function of monitoring these conservation easements.

Schedule D, Part III, Line 1 - The Society's collection of artifacts, documents, newspapers, pictures, paintings, tapes and books is not capitalized because donated values are not readily determinable. Items purchased for the collection are expensed as acquired.

Schedule D, Part III, Line 4 - The Society's collection of artifacts, historic sites, documents, newspapers, pictures, paintings, tapes and books preserve the evidence of Minnesota's past. The collections support the work of MNHS' public programs and provide value to people interested in their history.

Schedule D, Part V, Line 4 - The endowment funds of the MNHS support the institution's mission by providing support for public programs, care and operations of our historic sites, research, collections and general operations. The Society's endowment consists of approximately 169 individual funds established for a variety of purposes including both donor-restricted endowment funds and funds designated by the board of trustees to function as endowments. Net assets associated with endowment funds, including funds designated by the board of



**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
<b>(1)</b> Sch I, Stmt 1							
<b>(2)</b>							
<b>(3)</b>							
<b>(4)</b>							
<b>(5)</b>							
<b>(6)</b>							
<b>(7)</b>							
<b>(8)</b>							
<b>(9)</b>							
<b>(10)</b>							
<b>(11)</b>							
<b>(12)</b>							

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 182

**3** Enter total number of other organizations listed in the line 1 table ▶ 0

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I, Part I, Line 2 - Grant recipients are required to sign a Grant Agreement outlining the terms of the grant award. The Agreement specifies the project start and end dates, approved budget and scope of work, reporting guidelines and other grantee requirements. The grant awards are monitored by and submitted to, upon completion, the Grants Office. The Grants Office will require and review all the final project and financial reports to ensure that all federal, state and local requirements are met, as well as all of the conditions of the initial and or amended grant agreement(s). In addition, the Finance Department may perform a review of expenditures to verify allowability. The Grants Office must review and sign off on the project before any funds are disbursed.

## Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
<b>Name and address</b>	Duluth Entertainment and Convention Center Authority 350 Harbor Drive Duluth, MN 55802	41-0859145	352,800	
<b>IRC code section</b>	501 (c)(3)			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				
<b>Purpose of grant</b>	Legacy grant for the restoration of the William A Irvin Ship Museum.			
<b>Name and address</b>	The University of Minnesota 200 Oak Street McNamara Center Minneapolis, MN 55455	41-6007513	331,275	
<b>IRC code section</b>	501 (c)(3)			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				
<b>Purpose of grant</b>	Legacy grants for multiple publications, data archives, oral history, preservation, a library mechanical systems evaluation and for collections cataloging and public access.			
<b>Name and address</b>	Brown County PO Box 248 New Ulm, MN 56073	41-6005765	210,207	
<b>IRC code section</b>	Brown County			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				
<b>Purpose of grant</b>	Legacy grant for East and West Attic Level masonry, terracotta and window restoration.			
<b>Name and address</b>	Sacred Heart Area Historical Society 300 5th Avenue Sacred Heart, MN 56285	41-1856993	171,622	
<b>IRC code section</b>	501 (c)(3)			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				
<b>Purpose of grant</b>	Legacy grant for Hotel Sacred Heart construction, Phase I and for construction documents Phases 2 and 3.			
<b>Name and address</b>	City of Shakopee 485 Gorman Street Shakopee, MN 55379	41-6005539	168,203	
<b>IRC code section</b>	City of Shakopee			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				
<b>Purpose of grant</b>	Legacy grant for Shakopee storm water diversion project to protect historic sites.			
<b>Name and address</b>	Lyon County Historical Society 301 W Lyon Street Marshall, MN 56258	41-1774342	142,292	
<b>IRC code section</b>	501 (c)(3)			
<b>Method of valuation</b>				
<b>Desc. of Non-Cash Asst.</b>				



## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant for fabrication and installation of the exhibit "Making Lyon County Home" and for collective access data conversion.		
<b>Name and address</b>	The American Swedish Institute 2600 Park Avenue Minneapolis, MN 55407	41-0711603	140,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Turnblad Mansion Master Plan: Construction documents for restoration and repair activities.		
<b>Name and address</b>	City of Hastings 101 E Fourth Street Hastings, MN 55033	41-6005220	134,697
<b>IRC code section</b>	City of Hastings		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for LeDuc House roof replacement, Capital grant for exterior restoration at Hastings City Hall.		
<b>Name and address</b>	City of Winona 207 Lafayette Street PO Box 378 Winona, MN 55987	41-6005651	133,295
<b>IRC code section</b>	City of Winona		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Winona Masonic Temple exterior restoration and for Winona Athletic club national register nomination.		
<b>Name and address</b>	Roseau County Historical Society 121 Center Street E Roseau, MN 56751	23-7120887	126,869
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for lighting restructure project and for collections inventory phase 2.		
<b>Name and address</b>	Friends of Historic Virginia Street Church 170 Virginia Street Saint Paul, MN 55102	47-2552660	120,400
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for construction: Historic Virginia Street Church.		
<b>Name and address</b>	Pine County Historical Society 6333 H C Anderson Alle PO Box 123 Askov, MN 55704	41-6048580	118,965
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for lighting design and installation, for inventory of collections Phase VI.		
<b>Name and address</b>	Helga Township 25895 County 9	41-1527987	109,184

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

	Bemidji, MN 56601		
<b>IRC code section</b>	Helga Township		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for repair and replacement of Nary School windows.		
<b>Name and address</b>	Scott County Historical Society 235 South Fuller Street Shakopee, MN 55379	41-0944151	106,673
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for Scott County Cultural Commission, for upgrading collections management software, and for the Museum's hvac system.		
<b>Name and address</b>	MN Alliance of Local History Museums 208 4th Ave N Austin, MN 55912	41-1728927	104,405
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for training and development support for CollectiveAccess Minnesota and for development of regional history groups.		
<b>Name and address</b>	Waterford Township PO Box 531 Northfield, MN 55057	41-1469685	102,846
<b>IRC code section</b>	Waterford Township		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Waterford Bridge pre-development construction plans and specifications and rehabilitation.		
<b>Name and address</b>	Sinclair Lewis Foundation 39336 Wildrose Court Sauk Centre, MN 56378	41-6040034	100,700
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for Sinclair Lewis Boyhood Home and Carriage House pre-development and for the centennial celebration of "Main Street".		
<b>Name and address</b>	Science Museum of Minnesota 120 West Kellogg Blvd Saint Paul, MN 55102	41-0706172	90,430
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for documenting the excavation of the 1974 Pederson site, continuation of Oneota projects.		
<b>Name and address</b>	Waseca County Historical Society 315 Second Avenue NE PO Box 314 Waseca, MN 56093	41-0966847	81,850
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Phase I restoration of Hoffmann Apiaries Honey House		

	and Wax Shed.		
<b>Name and address</b>	McLeod County Historical Society 380 School Road NW Hutchinson, MN 55350	41-6037342	72,779
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for the Museum's hvac building mechanical system and museum envelope upgrade.		
<b>Name and address</b>	City of Bemidji 317 Fourth Street NW Bemidji, MN 56601	41-6004972	69,192
<b>IRC code section</b>	City of Bemidji		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for the rehabilitation of the Bemidji Carnegie Library.		
<b>Name and address</b>	Dakota County Historical Society 130 3rd Avenue North South St Paul, MN 55075	41-1318150	62,510
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for public archaeology fieldwork.		
<b>Name and address</b>	Central Presbyterian Church 500 Cedar Street Saint Paul, MN 55101	41-0694735	60,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for rehabilitation of West Front of Central Presbyterian Church.		
<b>Name and address</b>	St Olaf College 1520 St Olaf Avenue Northfield, MN 55057	41-0693979	58,673
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants cataloging Minnesota treasurers in the St. Olaf archives and for a chronical of Japanese-American college students during WWII.		
<b>Name and address</b>	City of Dawson 675 Chestnut Street PO Box 552 Dawson, MN 56232	41-6005088	55,200
<b>IRC code section</b>	City of Dawson		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Dawson Armory and Community Building roof repair and site grading.		
<b>Name and address</b>	St John the Divine Episcopal Church 120 8th Street South Moorhead, MN 56561	41-1477873	53,808
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant for roof replacement of Cass Gilbert's St. John the Divine Episcopal Church.		
<b>Name and address</b>	Carver County Historical Society 555 West First Street Waconia, MN 55387	41-6040775	52,864
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for 3D inventory and for construction documents for three Peterson Farmstead buildings.		
<b>Name and address</b>	Armory Arts & Music Center 1626 London Road Suite 779 Duluth, MN 55812	68-0497248	50,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Duluth Armory: Drill Hall floor repair.		
<b>Name and address</b>	City of Bigfork PO Box 196 Bigfork, MN 56628	41-6004980	49,688
<b>IRC code section</b>	City of Bigfork		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for rehabilitation of the Bigfork Village Hall, Phase II, listed on the National Register.		
<b>Name and address</b>	First Congregational Church of Minnesota 500 8th Avenue SE Minneapolis, MN 55414	41-0711494	47,540
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for interior assessment and design and for gothic window restoration of the First Congregational Church of Minnesota, which is on the National Register.		
<b>Name and address</b>	Charles Thompson Memorial Hall 1824 Marshall Ave Saint Paul, MN 55104	41-0575949	46,400
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for construction documents for Thompson Hall.		
<b>Name and address</b>	Independent School District 701 800 E 21st Street Hibbing, MN 55746	41-6003763	45,711
<b>IRC code section</b>	ISD 701		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Capital grant for architectural and engineering services.		
<b>Name and address</b>	City of Wykoff 217 Gold Street N Wykoff, MN 55990	41-6005657	43,875
<b>IRC code section</b>	City of Wykoff		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Mitchell Saloon renovation and stabilization.

<b>Name and address</b>	MN Department of Natural Resources 500 Lafayette Road Saint Paul, MN 55155	41-6007162	42,344
<b>IRC code section</b>	State of MN		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Norris Camp historic structures report.

<b>Name and address</b>	Prairie Skyline Foundation Inc 27048 310th Street SW Crookston, MN 56716	41-1846444	41,322
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for stabilization of the Cathedral of the Immaculate Conception.

<b>Name and address</b>	City of Elk River 13065 Orono Pkwy NW Elk River, MN 55330	41-6005124	40,910
<b>IRC code section</b>	City of Elk River		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Jackson Street Water Tower restoration.

<b>Name and address</b>	Minnesota Orchestra Association 1111 Nicollet Mall Minneapolis, MN 55403	41-0693875	39,075
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for preserving the Minnesota Orchestra's concert broadcast history.

<b>Name and address</b>	Reclaim Community PO Box 9 Jasper, MN 56144	81-2872886	37,500
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants for Bauhman Hall condition assessment and stabilization plan and for a historic structures report for Jasper School.

<b>Name and address</b>	Minnesota Masonic Historical Society & Museum 11501 Masonic Home Drive Bloomington, MN 55437	41-1788642	36,775
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for a partial collections inventory, phase II.

<b>Name and address</b>	Edina Historical Society 4711 West 70th Street Edina, MN 55435	23-7061863	36,720
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

<b>Purpose of grant</b>	Legacy grant for a partial collections inventory, phase II.		
<b>Name and address</b>	Historical and Cultural Society of Clay County 202 First Avenue N Moorhead, MN 56560	41-6038553	36,706
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for installation of new museum lighting and for increasing preservation capabilities.		
<b>Name and address</b>	Hennepin County Library 12601 Ridgedale Drive Minnetonka, MN 55305	41-6005801	36,000
<b>IRC code section</b>	Hennepin County		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for newspaper photo collection preservation and access.		
<b>Name and address</b>	Proctor Area Historical Society 100 Pionk Drive Proctor, MN 55810	41-1890867	34,344
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for and ADA compliance review and for a national register nomination evaluation.		
<b>Name and address</b>	Hennepin History Museum 2303 Third Avenue S Minneapolis, MN 55404	41-0826131	33,687
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for the Christian Family Residence historic structures report, for archival arrangement and description.		
<b>Name and address</b>	HACER 155 Wabasha Street Saint Paul, MN 55107	41-1900934	31,680
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for an oral history project.		
<b>Name and address</b>	Lake County Historical Society 520 South Avenue PO Box 128 Two Harbors, MN 55616	41-0846439	30,108
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for inventory of three dimensional artifacts.		
<b>Name and address</b>	Caponi Art Park 1205 Diffley Road Eagan, MN 55123	41-1746425	29,770
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants for a national register evaluation, exhibit research and to establish a collections management system.

<b>Name and address</b>	Nobles County Historical Society 407 12th Street Suite 2 Worthington, MN 56187	41-6029584	29,307
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**IRC code section** 501 (c)(3)

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants to acquire primary resources on microfilm, to develop an oral history project and for digital conversion of photographic negatives.

<b>Name and address</b>	Steele County Historical Society 1700 Austin Road Owatonna, MN 55060	41-6048581	28,230
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**IRC code section** 501 (c)(3)

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants for the photograph collection and rehousing project phase II, and for the project, Multi-Site Historic Interpretation: History of Childhood.

<b>Name and address</b>	City of Pipestone 119 2nd Avenue SW Pipestone, MN 56164 City of Pipestone	41-6005460	27,420
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**IRC code section**

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for plans and specifications for the historic water tower.

<b>Name and address</b>	Minnesota Archaeological Society 200 Tower Avenue Saint Paul, MN 55111	41-6031062	27,360
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**IRC code section** 501 (c)(3)

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for "Minnesota Archaeology and Critical Thinking: A Documentary".

<b>Name and address</b>	City of Barnesville 102 Front Street Barnesville, MN 56514 City of Barnesville	41-6004957	27,000
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**IRC code section**

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Old City Hall Opera House architectural plans.

<b>Name and address</b>	Sibley County Historical Society 700 Main Street Henderson, MN 56044	41-1310609	26,457
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**IRC code section** 501 (c)(3)

**Method of valuation**

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for inventory of three dimensional collection.

<b>Name and address</b>	The Museum of Russian Art 5500 Stevens Ave S Minneapolis, MN 55419	75-3044344	26,095
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**IRC code section** 501 (c)(3)



## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants for the Museum's disaster plan and for collections storage renovation.

<b>Name and address</b>	Rice County Historical Society 1814 NW Second Avenue Faribault, MN 55021	41-1432857	24,338
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**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for RCHS for collection preservation, access and storage project, and for an environmental monitoring system.

<b>Name and address</b>	Grant County 10 Second Street NE Elbow Lake, MN 56531	41-6005799	24,000
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**IRC code section** Grant County

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Grant County Courthouse decorative elements and historical woodworking conservation and preservation, Phase II.

<b>Name and address</b>	St James Opera House Restoration Project 502 1st Avenue S Saint James, MN 56081	41-1821299	24,000
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**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for St. James Opera House facade restoration.

<b>Name and address</b>	Ramsey County Historical Society 323 Landmark Center 75 West 5th Street Saint Paul, MN 55102	41-6009039	22,844
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**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grants for an updated structures report on the Gibbs farm, digitization and archival collections processing, for Phase I planning "Celebrating Suffrage - the 19th Amendment at 100 years".

<b>Name and address</b>	Todd County 215 1st Ave N Long Prairie, MN 56347	41-6005908	22,800
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**IRC code section** Todd County

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Rock Wall construction documents.

<b>Name and address</b>	Winona State University PO Box 5838 Winona, MN 55987	41-1687554	22,743
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**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy partnership grant for digitization projects and preservation of the Carl Fleming archive.

<b>Name and address</b>	Islamic Center of Winona	41-1766368	22,600
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	71 West Third Street PO Box 1523 Winona, MN 55987		
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for architectural drawings.		
<b>Name and address</b>	Preservation Alliance of Minnesota 416 Landmark Center 75 West 5th Street Saint Paul, MN 55102	41-1427970	22,500
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy partnership grant for Otter Tail County asset mapping.		
<b>Name and address</b>	Arlington Historical Society 204 Shamrock Drive Arlington, MN 55307	41-1974216	22,251
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Museum lighting design implementation.		
<b>Name and address</b>	Independent School District 625 360 Colborne Avenue Saint Paul, MN 55102	41-0901311	21,693
<b>IRC code section</b>	ISD 625		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for a historic context study of Saint Paul Public Schools from 1890 - 1978 and for education, training kits and resources for American Indian students.		
<b>Name and address</b>	Saint Cloud State University 720 4th Ave S Saint Cloud, MN 56301	41-1687554	21,418
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for archiving and curating the Douglas A Birk collection.		
<b>Name and address</b>	City of Brainerd 501 Laurel Street Brainerd, MN 56401	41-6005001	21,330
<b>IRC code section</b>	City of Brainerd		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for preservation plans and specifications for restoring and preserving the Brainerd concrete water tower.		
<b>Name and address</b>	Dodge County Historical Society PO Box 433 Mantorville, MN 55955	41-1281217	20,348
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy and Partnership grants for Wasioja School condition assessment,		

	Wasioja Historic District interpretive plan and for a collections management system conversion.		
<b>Name and address</b>	Morrison County Historical Society 2151 S Lindberg Drive PO Box 239 Little Falls, MN 56345	41-0911403	20,064
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for increasing archives collections storage capacity.		
<b>Name and address</b>	City of Afton 3033 St Croix Trail Afton, MN 55001	41-1290668	20,000
<b>IRC code section</b>	City of Afton		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for First Congregational Church national register nomination and for a condition assessment.		
<b>Name and address</b>	Giants of the Earth Heritage Center PO Box 223 163 W Main St Spring Grove, MN 55974	26-4545682	20,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for phase 2 exhibit plan and for script development on Norwegian Ridge Farmers documentary.		
<b>Name and address</b>	Maritime Heritage Minnesota 1214 St Paul Avenue Saint Paul, MN 55116	20-3299320	19,914
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for a Suburban Lakes underwater archaeology project and for a Minnesota Historic Outboard Runabouts project.		
<b>Name and address</b>	City of Lanesboro PO Box 333 Lanesboro, MN 55949	41-6005308	19,896
<b>IRC code section</b>	City of Lanesboro		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for restoring Heimbygda Lodge exterior.		
<b>Name and address</b>	Sleepy Eye Area Historical Society 100 Oak Street NW Sleepy Eye, MN 56085	41-1457909	19,879
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant to acquire primary resources on microfilm and to acquire a microfilm reader, printer and scanner		
<b>Name and address</b>	Northern Bedrock Preservation Corp 6004 London Road Duluth, MN 55804	27-2993111	19,780

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## MINNESOTA HISTORICAL SOCIETY

<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant to rehabilitate Two Halfway Ranger Station Historic District dwellings.		
<b>Name and address</b>	Afton Historical Society PO Box 178 Afton, MN 55001	41-1372266	18,913
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for hvac renovation and to install LED linear lighting.		
<b>Name and address</b>	Marshall County Historical Society 808 East Johnson Avenue PO Box 103 Warren, MN 56762	41-1283376	18,694
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for HVAC system implementation.		
<b>Name and address</b>	Ramsey Hill Association 420 Summit Avenue Saint Paul, MN 55102	23-7248193	17,140
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a documentary: The Historic Hill District of St. Paul.		
<b>Name and address</b>	Historic Saint Paul 400 Landmark Center 75 West 5th Street Saint Paul, MN 55102	41-1903550	17,075
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for a St. Paul neighborhood video project and for a local archaeology program.		
<b>Name and address</b>	Pipestone County Historical Society 113 S Hiawatha Ave Pipestone, MN 56164	41-0943870	16,800
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for construction documents for Ferris Grand Block.		
<b>Name and address</b>	Friends of Christ Lutheran Church 3244 34th Avenue S Minneapolis, MN 55406	33-1210209	16,522
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for sanctuary roof restoration for Christ Lutheran Church, listed on the National Register.		
<b>Name and address</b>	The Artist Sanctuary 602 West Avenue	83-2764146	16,020

	Red Wing, MN 55066		
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Artist Sanctuary conditions assessment.		
<b>Name and address</b>	City of Dayton 12260 S Diamond Lake Road Dayton, MN 55327	41-1265928	15,899
<b>IRC code section</b>	City of Dayton		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for multiple national register nominations.		
<b>Name and address</b>	Golden Valley Historical Society 7800 Golden Valley Road Golden Valley, MN 55427	23-7436365	15,050
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for historic context study for Golden Valley and for disaster plan development.		
<b>Name and address</b>	Prospect House Museum 403 Lake Avenue N Battle Lake, MN 56515	27-3631846	14,800
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for a general conservation assessment and development of a long-range plan and for curriculum development.		
<b>Name and address</b>	Winona County Historical Society 160 Johnson Street Winona, MN 55987	41-0789385	14,654
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for processing of Winona's Urban Renewal Collection and an hvac evaluation for the Winona County History Center.		
<b>Name and address</b>	Polish Cultural Institute 102 Liberty Street Winona, MN 55987	41-1377193	14,515
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for database transfer to a new collections management software and for exhibit design.		
<b>Name and address</b>	Pope County Historical Society 809 South Lakeshore Drive Glenwood, MN 56334	41-0714418	13,725
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a comprehensive interpretive plan and for news photo cataloging and digitization.		
<b>Name and address</b>	Granite Falls Historical Society	75-3175012	13,207

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## MINNESOTA HISTORICAL SOCIETY

	163 9th Avenue Granite Falls, MN 56241		
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy partnership grant with the Andrew Volstead House Museum celebrating the 100 year anniversary of prohibition.		
<b>Name and address</b>	Hormel Historic Home 208 4th NW Austin, MN 55912	41-0705219	13,150
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a collections inventory.		
<b>Name and address</b>	Olmsted County Historical Society 1195 West Circle Drive SW Rochester, MN 55902	41-0718368	28,800
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for a gate visitor survey and research for a Women's Rights exhibit.		
<b>Name and address</b>	City of Stillwater 216 North 4th Street Stillwater, MN 55082	41-6005566	12,460
<b>IRC code section</b>	City of Stillwater		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants to acquire primary resources on microfilm, to do a historic structures report for Lowell Park Pavilion and Levee.		
<b>Name and address</b>	Friends of St Rose 10155 505th Street Kenyon, MN 55946	75-3079140	12,262
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for St. Rose of Lima ADA accessibility plan.		
<b>Name and address</b>	Mitchell Hamline School of Law 875 Summit Avenue Saint Paul, MN 55105	41-0518750	12,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy partnership grant for interpretive planning and content research for developing a History Center at the Mitchell Hamline Law School.		
<b>Name and address</b>	Murray County Historical Society PO Box 61 Slayton, MN 56172	41-6038377	11,865
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for the Dinehart Holt House architectural drawings and for exhibit implementation.		

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MINNESOTA HISTORICAL SOCIETY

<b>Name and address</b>	City of Cokato PO Box 686 Cokato, MN 55321	41-6005063	10,550
<b>IRC code section</b>	City of Cokato		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grants for Gust Akerlund Photography Studio conditions assessment and for an hvac evaluation.		
<b>Name and address</b>	Afton Historical Society Press 6800 France Ave S Suite 370 Edina, MN 55435	41-1753947	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for research, editing and writing of Hazel Belvo publication.		
<b>Name and address</b>	Aitkin County Historical Society 20 Pacific Street SW PO Box 215 Aitkin, MN 56431	41-0963286	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Northern Pacific Depot conditions assessment.		
<b>Name and address</b>	Arcola Mills Historic Foundation 12905 Arcola Trail N PO Box 313 Stillwater, MN 55082	41-1724662	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Arcola Mills conditions assessment.		
<b>Name and address</b>	Cannon Falls Area Historical Society 206 W Mill Street PO Box 111 Cannon Falls, MN 55009	41-1435119	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for research on the History of Mineral Springs Sanatorium.		
<b>Name and address</b>	City of Adams 303 W Main Street Adams, MN 55909	41-6004913	10,000
<b>IRC code section</b>	City of Adams		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for First National Bank of Adams conditions assessment.		
<b>Name and address</b>	City of Appleton 323 W Schlieman Ave Appleton, MN 56208	41-6004938	10,000
<b>IRC code section</b>	City of Appleton		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			



## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant for an orientation map: Minnesota River Valley National Scenic Byway, Center Section.		
<b>Name and address</b>	City of Browns Valley 19 Third Street S Browns Valley, MN 56219	41-6005015	10,000
<b>IRC code section</b>	City of Browns Vly		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Carnegie Library conditions assessment.		
<b>Name and address</b>	City of Chaska One City Hall Plaza Chaska, MN 55318	41-6005041	10,000
<b>IRC code section</b>	City of Chaska		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for City Square Park geophysical archaeological survey.		
<b>Name and address</b>	City of Clements 106 Pine Street Clements, MN 56224	41-6005055	10,000
<b>IRC code section</b>	City of Clements		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for State Bank of Clements conditions assessment.		
<b>Name and address</b>	City of Ely 209 E Chapman Street Ely, MN 55731	41-6005133	10,000
<b>IRC code section</b>	City of Ely		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Ely Pioneer Mine retaining wall construction drawings.		
<b>Name and address</b>	City of Faribault 208 NW First Avenue Faribault, MN 55021	41-6005150	10,000
<b>IRC code section</b>	City of Faribault		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Columbia Hall conditions assessment.		
<b>Name and address</b>	City of Henning 612 Front Street Henning, MN 56551	41-6005228	10,000
<b>IRC code section</b>	City of Henning		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Trinity Lutheran Church construction documents.		
<b>Name and address</b>	City of Maynard 321 Mabel Street Maynard, MN 56260	41-6005356	10,000
<b>IRC code section</b>	City of Maynard		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Maynard State Bank conditions assessment and ADA study.		

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## MINNESOTA HISTORICAL SOCIETY

<b>Name and address</b>	Dawson Historic Properties Inc 2931 180th Street Dawson, MN 56232	82-2367715	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for First National Bank conditions assessment.		
<b>Name and address</b>	Delano Franklin Township Area HS 491 14th Street Delano, MN 55328	41-1953489	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for an interpretive plan.		
<b>Name and address</b>	Douglas County Historical Society 1219 Nokomis Street Alexandria, MN 56308	41-1291374	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Knute Nelson House conditions assessment.		
<b>Name and address</b>	Edina Morningside Community Church 4201 Morningside Road Edina, MN 55416	41-0832616	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for an inventory of slides, sound and moving images.		
<b>Name and address</b>	Farmer Labor Education Committee 5720 Russell Avenue S Minneapolis, MN 55410	41-1392362	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for the post production phase of Farm Labor film.		
<b>Name and address</b>	Friends of Highland Arts 2095 Pinehurst Ave Saint Paul, MN 55116	47-2355199	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for the Highland Heritage research project.		
<b>Name and address</b>	Friends of Linden Hill Inc 608 Highland Avenue Little Falls, MN 56345	26-0234572	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Linden Hill Barn and Carriage House conditions assessment.		
<b>Name and address</b>	Greater Litchfield Opera House Assoc 136 N Marshall Ave Litchfield, MN 55355	26-1350691	10,000

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Litchfield Opera House construction documents.		
<b>Name and address</b>	Houston County 304 South Marshall Street Caledonia, MN 55921	41-6005804	10,000
<b>IRC code section</b>	Houston County		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a planning and reuse study of the Houston County Courthouse and Jail.		
<b>Name and address</b>	Le Sueur County Historical Society PO Box 123 Le Center, MN 56057	41-0915542	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for an accessibility study of the Elysian Site.		
<b>Name and address</b>	Minnesota Legislative Reference Library 645 State Office Bldg 100 MLK Jr Blvd Saint Paul, MN 55155	41-6007162	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Legislative Coordinating Commission tape conversation project.		
<b>Name and address</b>	MN Council of Churches 122 Franklin Ave W Minneapolis, MN 55404	41-0693871	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for research on sacred site B'dote.		
<b>Name and address</b>	Montgomery Area Historical Society PO Box 7 Montgomery, MN 56069	01-0964112	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for level II property evaluation survey.		
<b>Name and address</b>	New Brighton Area Historical Society PO Box 120624 New Brighton, MN 55112	41-1384797	10,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant a security system for the New Brighton Area History Center.		
<b>Name and address</b>	Northfield Arts Guild 304 Division Street Northfield, MN 55057	41-6051879	10,000
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Northfield Arts Guild 60-Year History publication.

**Name and address** Or Emet MN Congregation for Humanistic Judaism 30-0441712 10,000

4316 Aries Court  
Eagan, MN 55123

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for an Or Emet oral history of Humanistic Judaism in Minnesota.

**Name and address** Redeemer Center for Life 41-1912560 10,000

1800 Glenwood Ave N  
Minneapolis, MN 55405

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for a manuscript: Role of Leadership and Institutions in Community Crisis Response.

**Name and address** Scandia Heritage Alliance 83-1575163 10,000

12521 Mayberry Trail N  
Scandia, MN 55073

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant to research Scandia and its important historic sites.

**Name and address** Southeastern Libraries Cooperating 41-0986063 10,000

2600 19th Street NW  
Rochester, MN 55901

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for research on Southeastern Libraries Cooperating (SELCO).

**Name and address** St Clements Episcopal Church 41-0693965 10,000

901 Portland Ave  
Saint Paul, MN 55104

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for a condition assessment of St. Clement's Episcopal Church.

**Name and address** St Scholastica Monastery 41-0698300 10,000

1001 Kenwood Ave  
Duluth, MN 55811

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for St. Scholastica Monastery archives digital project.

**Name and address** State Street Theater Company 11-3678399 10,000

1 N State Street  
PO Box 493  
New Ulm, MN 56073

**IRC code section** 501 (c)(3)

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for a historic structures report on the New Ulm High School.

<b>Name and address</b>	The Episcopal Church of the Good Samaritan 529 Main Street S PO Box 205 Sauk Centre, MN 56378	90-0338210	10,000
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for collections storage renovation.

<b>Name and address</b>	Wells Historical Society 100 1st Ave NW PO Box 43 Wells, MN 56097	41-1760561	10,000
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for Depot and Lunchroom architectural drawings and specifications.

<b>Name and address</b>	Franconia Township PO Box 175 Shafer, MN 55074	41-1551122	9,999
<b>IRC code section</b>	Franconia Township		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant a scholarly research project on the History of Franconia Township.

<b>Name and address</b>	Blue Earth County PO Box 8608 Mankato, MN 56002	41-6005763	9,995
<b>IRC code section</b>	Blue Earth County		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant to acquire a microfilm reader, printer and scanner

<b>Name and address</b>	Richfield Historical Society 6901 Lyndale Ave S Richfield, MN 55423	41-1466425	9,989
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant to acquire a microfilm reader, printer and scanner

<b>Name and address</b>	Brown County Historical Society 2 North Broadway Street New Ulm, MN 56073	23-7109855	9,973
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

**Purpose of grant** Legacy grant for a comprehensive inventory, phase I.

<b>Name and address</b>	Minnesota Boychoir 75 5th Street W Saint Paul, MN 55102	41-1260795	9,970
<b>IRC code section</b>	501 (c)(3)		

## Method of valuation

## Desc. of Non-Cash Asst.

<b>Purpose of grant</b>	Legacy grant for an oral history of the 60 years of the Minnesota Boychoir.		
<b>Name and address</b>	Minnesota Air National Guard Historical Foundation PO Box 11598 Saint Paul, MN 55111	41-1385613	9,954
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Minnesota Air National Guard centennial scanning and digitization project.		
<b>Name and address</b>	Jewish Community Action 2375 University Avenue W Saint Paul, MN 55114	41-1830619	9,940
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Jewish Community Action 1995 to Present: 25 Years of Jewish Minnesotans Organizing for Racial and Economic Justice		
<b>Name and address</b>	Jasper Area Historical Society 102 Wall Street E Jasper, MN 56144	41-1543007	9,915
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Poorbaugh Building national register evaluation.		
<b>Name and address</b>	Fillmore County Historical Society 202 County Road 8 Fountain, MN 55935	41-1512338	9,910
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a collections management conversion and upgrade.		
<b>Name and address</b>	City of Birchwood Village 207 Birchwood Avenue Birchwood, MN 55110	41-6004982	9,900
<b>IRC code section</b>	City Birchwood Vlg		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Birchwood Village Hall national register evaluation.		
<b>Name and address</b>	Lanesboro Historical Preservation Association 105 Parkway Avenue S PO Box 345 Lanesboro, MN 55949	41-1433474	9,900
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for "Organizing the Bounty" estate donation inventory.		
<b>Name and address</b>	Plainview Area History Center 40 4th Street SW Plainview, MN 55964	46-2959979	9,879
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant to acquire a microfilm reader, printer and scanner		
<b>Name and address</b>	Tower Soudan Historical Society 404 Pine Street PO Box 465 Tower, MN 55790	41-1641547	9,850
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for historic Tower Fire Hall revision of architectural drawings.		
<b>Name and address</b>	Valley Grove Preservation Society 9999 155th Street E Nerstrand, MN 55053	41-1464511	9,850
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a history of the Valley Grove Churches and Preservation Society.		
<b>Name and address</b>	Lake of the Woods County Historical Society 206 8th Avenue SE Suite 150 Baudette, MN 56623	41-1296671	9,800
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a security system installation.		
<b>Name and address</b>	Alano Society of Minneapolis 2218 1st Avenue S Minneapolis, MN 55404	41-0629024	9,750
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Minneapolis Alano Society national register evaluation.		
<b>Name and address</b>	Gammelgarden Museum 20880 Olinda Trail Scandia, MN 55073	41-0718379	9,750
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Prast Hus national register evaluation.		
<b>Name and address</b>	Cass County PO Box 579 Walker, MN 56484	41-6005769	9,740
<b>IRC code section</b>	Cass County		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Munroe Turntable-Roundhouse survey.		
<b>Name and address</b>	Carleton College One North College Street Northfield, MN 55057	41-0694747	9,666
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for "Seeking a Better Chance - African American Students in		



Northfield, MN 1968-1973".

<b>Name and address</b>	Jordan Area Historical Society 217 Juergens Circle PO Box 1 Jordan, MN 55352	46-1242897	9,608
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant to acquire Jordan area newspapers on microfilm.		
<b>Name and address</b>	Island Park Village Hall Preservation Society 5907 Hawthorn Road Mound, MN 55364	83-1153262	9,550
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Island Park Village Hall conditions assessment.		
<b>Name and address</b>	Cathedral of Our Merciful Savior PO Box 816 Faribault, MN 55021	41-0963120	9,500
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Guild House four chimneys construction documents.		
<b>Name and address</b>	The Nature Conservancy 1101 W River Parkway Suite 200 Minneapolis, MN 55415	53-0242652	9,500
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Ordway Prairie historical interpretation.		
<b>Name and address</b>	Hallie Q Brown Community Center 270 North Kent Street Saint Paul, MN 55102	41-0693846	9,450
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a conservation assessment and long-range preservation plan.		
<b>Name and address</b>	Metropolitan State University Foundation 700 East 7th Street Founders Hall Saint Paul, MN 55106	23-7296162	9,350
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a Metropolitan State University oral history project.		
<b>Name and address</b>	St Catherine University 2004 Randolph Avenue Saint Paul, MN 55105	41-0695509	9,202
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant for a "History of Housing Inequality in Ramsey County".		
<b>Name and address</b>	St Michaels and St Georges Ukrainian Orthodox Church 505 4th Street N Minneapolis, MN 55413	41-1265700	9,130
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for script development "Holodomor Impact on Minnesota's Ukrainian Community".		
<b>Name and address</b>	City of Lake City 205 West Center Street Lake City, MN 55041	41-6005293	9,000
<b>IRC code section</b>	City of Lake City		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Mounds Park national register evaluation.		
<b>Name and address</b>	SISU Heritage Inc PO Box 127 Embarrass, MN 55732	41-1597568	9,000
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Finnish Apostolic Lutheran Church national register evaluation.		
<b>Name and address</b>	African American Registry 3400 Park Avenue S Minneapolis, MN 55407	01-0787894	8,793
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for digitization "Preserving Voices that Guide Us".		
<b>Name and address</b>	City of New Ulm 526 8th Street N New Ulm, MN 56073	41-6005412	8,773
<b>IRC code section</b>	City of New Ulm		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a comprehensive conditions assessment of the Hermann Monument.		
<b>Name and address</b>	Raymond W Cannon Education Foundation 40 S 7th Street Suite 212 Minneapolis, MN 55402	47-5033164	8,650
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Alpha Archives and Collections project.		
<b>Name and address</b>	The African American Interpretive Center of MN 3305 2nd Avenue S Minneapolis, MN 55408	81-4515680	8,354
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Purpose of grant</b>	Legacy grant for "Outer Experiences: Black Life in Rural and Suburban Minnesota.		
<b>Name and address</b>	First Church of God in Christ 9679 Geisler Road Eden Prairie, MN 55347	41-1693474	8,100
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for First Church of God in Christ national register evaluation.		
<b>Name and address</b>	Minnesota State University Mankato PO Box 8419 Memorial Library Mankato, MN 56002	41-1687554	7,893
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant to acquire primary resources on microfilm.		
<b>Name and address</b>	Minnesota Opera 6201 N 1st Street Minneapolis, MN 55401	41-0946789	7,700
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Minnesota Opera records management program.		
<b>Name and address</b>	Calvary Baptist Church 2608 Blaisdell Avenue S Minneapolis, MN 55408	41-0843071	7,650
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Calvary Baptist Church national register nomination.		
<b>Name and address</b>	Westonka Historical Society 5341 Maywood Road Mound, MN 55364	03-0389616	7,492
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant to acquire primary resources on microfilm.		
<b>Name and address</b>	Minneapolis Pops Orchestra Association 2712 41st Avenue S Minneapolis, MN 55406	41-2008383	7,403
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a publication "Minneapolis Pops Orchestra History".		
<b>Name and address</b>	Wright County Historical Society 2001 Hwy 25 N Buffalo, MN 55313	41-1293863	7,300
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for CollectiveAccess conversion.		

## Schedule I, Part IV, Statement 1

## MINNESOTA HISTORICAL SOCIETY

<b>Name and address</b>	Excelsior Lake Minnetonka Historical Society 261 School Avenue Excelsior, MN 55331	41-6161881	6,470
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for exhibit research.		
<b>Name and address</b>	Minnesota Malayalee Association 5716 Lois Lane Shoreview, MN 55126	41-2007626	6,440
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for an oral history project of the Minnesota Malayalees.		
<b>Name and address</b>	City of Litchfield 126 Marshall Avenue N Litchfield, MN 55355	41-6005320	6,000
<b>IRC code section</b>	City of Litchfield		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for GAR Hall national register update.		
<b>Name and address</b>	Marshall County 208 E Colvin Avenue Warren, MN 56762	41-6005836	6,000
<b>IRC code section</b>	Marshall County		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Marshall County Courthouse national register evaluation.		
<b>Name and address</b>	Murray County 2500 28th Street PO Box 57 Slayton, MN 56172	41-6005850	5,893
<b>IRC code section</b>	Murray County		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for history research on End of Line Railroad Park and Museum.		
<b>Name and address</b>	Meeker County Historical Society 308 North Marshall Avenue Litchfield, MN 55355	41-0956227	5,700
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a conservation assessment and long-range preservation plan.		
<b>Name and address</b>	Unity Baptist Church 118 Victoria Street N Saint Paul, MN 55104	41-0711506	5,525
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Woodland Park Baptist Church national register nomination.		

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

<b>Name and address</b>	The Anderson Center for Interdisciplinary Studies 163 Tower View Drive PO Box 406 Red Wing, MN 55066	41-1792770	5,375
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for the balcony tower restoration of the Historic Water Tower.		
<b>Name and address</b>	Minnesota Annual Conference of the United Methodist Church 122 West Franklin Avenue Suite 400 Minneapolis, MN 55404	41-0952757	5,260
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for a conservation assessment and long-range preservation plan.		
<b>Name and address</b>	Celtic Junction Arts Center 836 Prior Avenue N Saint Paul, MN 55104	81-2895293	5,230
<b>IRC code section</b>	501 (c)(3)		
<b>Method of valuation</b>			
<b>Desc. of Non-Cash Asst.</b>			
<b>Purpose of grant</b>	Legacy grant for Eoin McKiernan Television Program digital conversion.		

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service  
Name of the organization

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

**Part I Questions Regarding Compensation**

	Yes	No
<p><b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel                      <input type="checkbox"/> Housing allowance or residence for personal use  <input type="checkbox"/> Travel for companions                                      <input type="checkbox"/> Payments for business use of personal residence  <input type="checkbox"/> Tax indemnification and gross-up payments              <input type="checkbox"/> Health or social club dues or initiation fees  <input type="checkbox"/> Discretionary spending account                              <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) </p>		
<p><b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .</p>	<b>1b</b>	
<p><b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? . . . . .</p>	<b>2</b>	
<p><b>3</b> Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input checked="" type="checkbox"/> Compensation committee                                      <input checked="" type="checkbox"/> Written employment contract  <input checked="" type="checkbox"/> Independent compensation consultant                      <input type="checkbox"/> Compensation survey or study  <input checked="" type="checkbox"/> Form 990 of other organizations                              <input checked="" type="checkbox"/> Approval by the board or compensation committee </p>		
<p><b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p>		
<p><b>a</b> Receive a severance payment or change-of-control payment? . . . . .</p>	<b>4a</b>	✓
<p><b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .</p>	<b>4b</b>	✓
<p><b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .</p> <p>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.</p>	<b>4c</b>	✓
<p><b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</b></p>		
<p><b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p>		
<p><b>a</b> The organization? . . . . .</p>	<b>5a</b>	✓
<p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 5a or 5b, describe in Part III.</p>	<b>5b</b>	✓
<p><b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p>		
<p><b>a</b> The organization? . . . . .</p>	<b>6a</b>	✓
<p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes" on line 6a or 6b, describe in Part III.</p>	<b>6b</b>	✓
<p><b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III . . . . .</p>	<b>7</b>	✓
<p><b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .</p>	<b>8</b>	✓
<p><b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .</p>	<b>9</b>	

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation					
1	S Kent Whitworth, Director & Chief Executive Officer	(i)	272,985	0	0	16,629	21,823	311,437	0
		(ii)	0	0	0	0	0	0	0
2	Douglas Marty, Deputy Director Administration	(i)	140,684	0	0	8,771	21,823	171,278	0
		(ii)	0	0	0	0	0	0	0
3	Jennifer Jones, Associate Executive Director	(i)	144,056	0	0	8,797	8,494	161,347	0
		(ii)	0	0	0	0	0	0	0
4	Fred Neher, Chief Financial Officer	(i)	125,672	0	0	7,862	21,823	155,357	0
		(ii)	0	0	0	0	0	0	0
5		(i)							
		(ii)							
6		(i)							
		(ii)							
7		(i)							
		(ii)							
8		(i)							
		(ii)							
9		(i)							
		(ii)							
10		(i)							
		(ii)							
11		(i)							
		(ii)							
12		(i)							
		(ii)							
13		(i)							
		(ii)							
14		(i)							
		(ii)							
15		(i)							
		(ii)							
16		(i)							
		(ii)							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J, Part I, Line 4 - Andrea Kajer, former Key Employee and Deputy Director, voluntarily separated service on 12/31/18. The compensation amount of \$116,467 reported in part VII represents vacation and sick payouts as well as severance payments through 6/30/19. Joe Horsecapture, Director of Native American Initiatives, voluntarily separated service on 8/28/19. Included in his compensation amount are severance payments in the amount of \$29,869 and a vacation payout of \$3,063.



**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Name of the organization

**MINNESOTA HISTORICAL SOCIETY**

Employer identification number

**41-0713907**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	✓	21	169,851	Avg High/Low
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .	✓	1619	0	N/A
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ▶ (.....)				
26 Other ▶ (.....)				
27 Other ▶ (.....)				
28 Other ▶ (.....)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . **29** **1**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .		✓
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? . . . . .	✓	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		✓
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Line 33 - As noted in Form 990, Schedule D, Part III, the Minnesota Historical Society does not capitalize its collections and does not report on Part VIII, line 1g, a value for donated historical artifacts. As such we report on Schedule M, line 22(c) a value of \$0. The amount listed in column (b) of line 22 reflects the actual number of contributed items received. In addition, for Part I, line 22, not included in our counts are donated government records, the quantity of which is not readily determined.

Lined area for supplemental information.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Form 990, Part VI, Section A, Line 6 - MNHS has one class of membership, which is the body of dues paying members. Members have the right to vote on and approve a slate of candidates for Director(s), as put forth by the Governance Committee at the MNHS' annual meeting. The membership does not approve of significant decisions made by the governing body.

Form 990, Part VI, Section A, Line 7a - Dues paying members (the membership) have the opportunity to vote on and approve the slate of candidates for Director(s) as put forth by the MNHS' Governance Committee at the MNHS' annual meeting.

Form 990, Part VI, Section B, Line 11b - The annual tax return, IRS Form 990, is prepared internally by the MNHS' Finance Department. The 990 goes through an internal review process within various levels of the Finance Department and may also, depending on concerns, go through an external review process with a paid tax consultant before it is presented to the MNHS' Finance/Audit Committee. The Committee performs a second review of the 990. Once approved by the Finance/Audit Committee, the 990 is submitted to the MNHS' Executive Council/Committee for final review and approval. Upon final approval by the Executive Council/Committee, the 990 is electronically filed with the IRS.

Form 990, Part VI, Section B, Line 12c - All Board Members and Officers are subject to a conflict of interest policy which sets out that transactions, in which they may have a material financial interest are to be undertaken (if at all) only after disclosure of the conflict, notice in full to the Board of the contemplated transaction along with the nature of the conflict, and requiring action in favor of the transaction to be effected by the majority of the entirety of the Board not including the member(s) whose interest is involved. The office of the Director & CEO is responsible for maintaining and monitoring that a new Board member(s) submit a statement of acknowledgement that they will comply in full with MNHS' code of conduct, which includes the institution's conflict of interest policy. The office of the Director & CEO performs this review annually.

Form 990, Part VI, Section B, Line 15 - The annual compensation for the Director and Chief Executive Officer, S Kent Whitworth, which covers the period ending 6/30/20, was reviewed by the Compensation Committee, which is part of the MNHS' governing body. The compensation review includes a review of the terms of the written employment contract, comparisons based on surveys of local comparable not-for-profit organizations, the overall pay plan for the organization and a performance evaluation.

Form 990, Part VI, Section C, Line 19 - The MNHS' audited financial statements and annual reports are available to the public via our website, or upon request. Governing documents and conflict of interest policy are available to the public upon request.

Form 990, Part IX, Line 11g - The \$5,309,257 of Other Fees for Service is made up of the following expenditures: Professional and Technical Services (\$3,016,278), Purchased Services (\$1,574,526), Architectural Fees (\$303,674), Janitorial and Cleaning Services (\$198,651), Bank and Credit Card Fees (\$151,868) and Fire and Security Fees (\$64,260).

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Heritage Preservation: Provides technical assistance and grants for historic preservation; administers grant programs supporting projects in preservation and interpretation of Minnesota history; administers the National Historic Preservation Act in Minnesota. In FY 20 statewide preservation saw over \$6.0M awarded in Arts and Cultural Heritage Fund monies awarded through 208 grants across Minnesota. These grants serve many purposes across the entire State of Minnesota, including; historic preservation, education and programming, digital preservation, archaeology, exhibits, inclusion and community engagement, publications as well as several partnership agreements.	7,477,325	5,833,016	0
<b>Total:</b>		<b>7,477,325</b>	<b>5,833,016</b>	<b>0</b>

**Contractor Compensation**

<b>Name and address:</b>	<b>Description Of Services</b>	<b>Compensation</b>
Leo A Daly 730 Second Avenue S Suite 1100 Minneapolis, MN 55402	Architectural & Engineering design services for Historic Fort Snelling	968,942
Northern Bedrock Preservation Corps 5165 North Shore Drive Duluth, MN 55804	Arts & Cultural Heritage Funds (ACHF) Partnership Projects for leadership & training	500,000
Mill City Owners Association SDS-12-2659 PO Box 86 Minneapolis, MN 55486	Property Management of the Mill City Museum	378,348
Minitex Library Info Network 15 Andersen Library University MN 222 21st Ave S Minneapolis, MN 55455	Minnesota Minitex digital library services	375,000
MacDonald and Mack Architects 712 Grain Exchange Building 400 South 4th Street Minneapolis, MN 55415	Architectural design services for the Mill City Museum East Wall project	324,636
<b>Total:</b>		<b>2,546,926</b>